



Valerio Cavalcanti

Financial & Business Analyst

Role

Supports the financial planning of real estate redevelopment projects by contributing to the preparation of business plans, cash flow forecasts, project budgets and profitability analyses. Assists the management team in identifying and evaluating funding opportunities, supporting discussions with banks, investment funds and crowdfunding platforms through the preparation of financial documentation and dedicated reporting. Contributes to the preparation of periodic reports on both company and project performance for internal management and shareholders.

Key skills

Financial Analysis	Evaluation of costs, revenues, profitability, cash flows and the financial sustainability of real estate projects, including the development of forecasting models and profitability simulations.
Funding & Financial Planning	Support for financing activities through the preparation of business plans, projected cash flows and financial documentation for banks, investment funds and crowdfunding platforms.
Management Control & Reporting	Monitoring performance variances, analysing financial results and preparing periodic reports for management and shareholders.
Documentation & Contract Support	Assistance in collecting, organising and preparing financial, contractual and supporting documentation for real estate transactions.

Education & Certifications

Education	Bachelor's Degree in Economics and Management, University of Rome Tor Vergata.
Certifications	McKinsey Forward Program.

Previous Professional Experience

Company	Position	Responsibilities
Guest House	B&B Manager	Managed the operational and administrative activities of a bed & breakfast in central Rome, including the organisation of daily operations, guest relations, booking management and revenue monitoring.
Otoin S.r.l.	Business & Financial Analysis Support	Supported the family-owned hearing aid business by monitoring costs, revenues and profitability, with a focus on operational management and the financial sustainability of the business.
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